

DIVERSIFIED 80/20 PORTFOLIO QUILT CHART

Annual Return (%), Blended Benchmarks

2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017
31.04 US Real Estate	14.02 US Small Cap Value	8.45 Global Fixed	55.82 Emerging Markets	33.16 US Real Estate	34.00 Emerging Markets	35.97 US Real Estate	39.42 Emerging Markets	5.58 Global Fixed	78.51 Emerging Markets	28.07 US Real Estate	9.37 US Real Estate	18.22 Emerging Markets	38.82 US Small Cap	32.00 US Real Estate	4.48 US Real Estate	31.74 US Small Cap Value	37.28 Emerging Markets
22.83 US Small Cap Value	12.35 US Real Estate	3.58 US Real Estate	47.25 US Small Cap	25.55 Emerging Markets	14.47 Int'l Developed	32.14 Emerging Markets	12.44 Int'l Developed	4.75 One-Year Fixed Income	33.67 Int'l Developed	26.86 US Small Cap	5.40 Global Fixed	18.05 US Small Cap Value	34.52 US Small Cap Value	13.69 US Large Cap	1.38 US Large Cap	21.31 US Small Cap	24.21 Int'l Developed
10.32 Global Fixed	7.28 One-Year Fixed Income	3.39 One-Year Fixed Income	46.03 US Small Cap Value	22.25 US Small Cap Value	13.82 US Real Estate	25.71 Int'l Developed	5.95 One-Year Fixed Income	-28.92 US Small Cap Value	29.74 80/20 Market	24.50 US Small Cap Value	2.11 US Large Cap	17.51 US Large Cap Value	32.53 US Large Cap Value	13.45 US Large Cap Value	1.02 Global Fixed	17.34 US Large Cap Value	21.83 US Large Cap
7.33 One-Year Fixed Income	7.24 Global Fixed	-6.17 Emerging Markets	39.42 Int'l Developed	20.38 Int'l Developed	10.62 80/20 Market	23.48 US Small Cap Value	5.49 US Large Cap	-31.13 80/20 Market	28.46 US Real Estate	18.88 Emerging Markets	0.57 One-Year Fixed Income	17.12 US Real Estate	32.39 US Large Cap	7.59 Global Fixed	0.15 One-Year Fixed Income	11.96 US Large Cap	15.40 80/20 Market
7.02 US Large Cap Value	2.49 US Small Cap	-9.18 80/20 Market	36.18 US Real Estate	18.33 US Small Cap	7.03 US Large Cap Value	22.25 US Large Cap Value	5.33 Global Fixed	-33.79 US Small Cap	27.17 US Small Cap	16.07 80/20 Market	0.39 US Large Cap Value	16.41 Int'l Developed	21.02 Int'l Developed	6.85 80/20 Market	-1.61 80/20 Market	11.19 Emerging Markets	14.65 US Small Cap
1.81 80/20 Market	-1.95 80/20 Market	-11.43 US Small Cap Value	34.12 80/20 Market	17.49 80/20 Market	4.91 US Large Cap	19.30 80/20 Market	4.64 80/20 Market	-36.85 US Large Cap Value	26.46 US Large Cap	15.51 US Large Cap Value	-3.18 80/20 Market	16.35 US Small Cap	20.83 80/20 Market	4.89 US Small Cap	-3.04 Int'l Developed	10.11 80/20 Market	13.66 US Large Cap Value
-3.02 US Small Cap	-2.61 Emerging Markets	-15.53 US Large Cap Value	30.03 US Large Cap Value	16.49 US Large Cap Value	4.71 US Small Cap Value	18.37 US Small Cap	-0.17 US Large Cap Value	-37.00 US Large Cap	20.58 US Small Cap Value	15.06 US Large Cap	-4.18 US Small Cap	16.00 US Large Cap	1.22 US Real Estate	4.22 US Small Cap Value	-3.83 US Large Cap Value	6.68 US Real Estate	7.84 US Small Cap Value
-9.10 US Large Cap	-5.59 US Large Cap Value	-15.80 Int'l Developed	28.69 US Large Cap	10.88 US Large Cap	4.55 US Small Cap	15.80 US Large Cap	-1.57 US Small Cap	-39.20 US Real Estate	19.69 US Large Cap Value	8.95 Int'l Developed	-5.50 US Small Cap Value	14.50 80/20 Market	0.25 One-Year Fixed Income	0.18 One-Year Fixed Income	-4.41 US Small Cap	3.95 Global Fixed	3.76 US Real Estate
-13.37 Int'l Developed	-11.89 US Large Cap	-20.48 US Small Cap	3.17 Global Fixed	4.90 Global Fixed	4.28 Global Fixed	4.32 One-Year Fixed Income	-9.78 US Small Cap Value	-43.56 Int'l Developed	5.09 Global Fixed	4.61 Global Fixed	-12.21 Int'l Developed	5.72 Global Fixed	-0.14 Global Fixed	-2.19 Emerging Markets	-7.47 US Small Cap Value	2.75 Int'l Developed	3.04 Global Fixed
-30.83 Emerging Markets	-21.40 Int'l Developed	-22.10 US Large Cap	1.47 One-Year Fixed Income	0.83 One-Year Fixed Income	2.36 One-Year Fixed Income	3.64 Global Fixed	-17.56 US Real Estate	-53.33 Emerging Markets	0.80 One-Year Fixed Income	0.83 One-Year Fixed Income	-18.42 Emerging Markets	0.24 One-Year Fixed Income	-2.60 Emerging Markets	-4.32 Int'l Developed	-14.92 Emerging Markets	0.76 One-Year Fixed Income	0.57 One-Year Fixed Income